



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

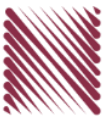
GCC DAILY MORNING BRIEF

Wednesday, October 27, 2021



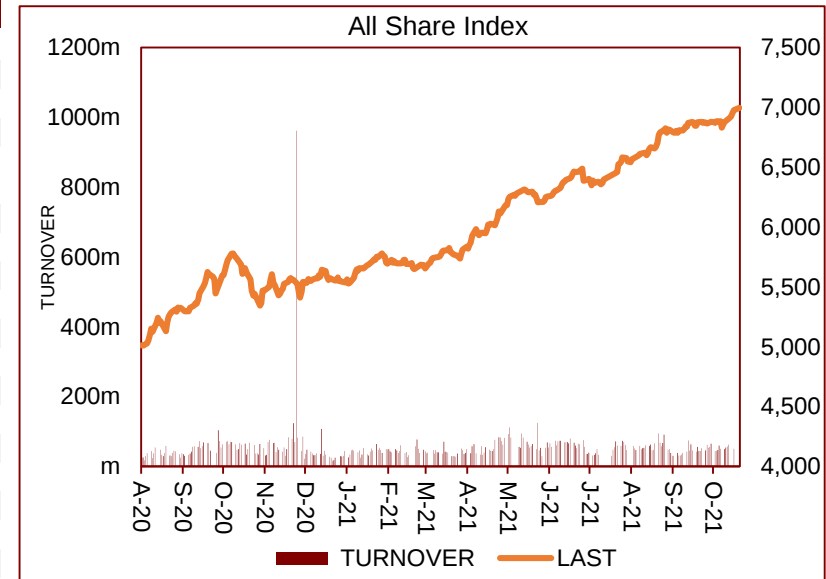
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,035.08	0.51	0.68	2.32	2.32	26.65	41.26 KWD	2.90	27.65
Kuwait Premier Index	7,598.10	0.48	0.69	1.23	1.23	25.42	30.68 KWD	2.31	29.42
Kuwait Main Index	5,954.46	0.61	0.66	5.71	5.71	30.46	10.58 KWD	4.61	22.73
NIC 50	8,475.97	0.44	0.64	1.16	1.16	25.42	28.60 KWD	2.29	28.42
Kuwait Sector									
Banking	1,598.59	0.36	0.68	1.42	1.42	26.63	23.50 KWD	1.30	30.42
Telecom	1,097.59	0.03	-0.82	0.18	0.18	-0.43	3.37 KWD	0.77	13.18
Industrials	1,205.08	0.83	1.73	3.26	3.26	35.24	4.24 KWD	0.96	12.99
Financial services	1,411.23	1.17	1.41	7.00	7.00	51.79	3.50 KWD	0.88	11.92
Real estate	1,362.00	0.94	2.26	6.45	6.45	42.97	2.91 KWD	0.80	29.66
Basic materials	1,099.52	0.85	0.05	1.00	1.00	22.36	0.97 KWD	1.90	12.29
Health care	794.85	0.00	0.00	-0.13	-0.13	-3.85	0.39 KWD	4.55	13.23
Consumer services	774.26	0.04	-1.49	-1.18	-1.18	3.74	0.64 KWD	1.13	10.99
Insurance	1,478.59	0.26	0.88	1.97	1.97	27.89	0.62 KWD	0.85	10.03
Consumer Disc	1,245.97	0.97	2.11	11.53	11.53	52.21	0.24 KWD	1.38	9.61
Energy	1,453.56	0.27	2.06	5.57	5.57	13.80	0.30 KWD	1.08	14.53
Technology	771.15	6.00	4.95	7.94	7.94	53.40	0.01 KWD	0.85	0.00
Utilities	621.05	0.00	0.43	-0.42	-0.42	-14.80	0.26 KWD	4.94	20.42



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,807.79	-0.33	-1.25	2.56	2.56	35.68	10,470 SAR	2.76	19.42
Qatar (QE Index)	11,665.71	-0.35	-0.89	2.44	2.44	12.74	588 QAR	1.76	15.82
Dubai (DFMGI)	2,864.17	-0.07	0.24	0.66	0.66	14.94	313 AED	1.58	19.84
Abu Dhabi (ADI)	7,853.70	-0.62	-0.29	2.01	2.01	55.66	1,369 AED	1.87	24.39
Bahrain (BAX)	1,736.93	0.08	0.75	1.84	1.84	16.59	18 BHD	1.17	11.21
MUSCAT SE INDEX	4,049.73	0.97	1.63	2.72	2.72	10.69	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,167.44	0.24	0.52	5.35	5.35	17.75			
U.S. (S&P 500)	4,574.79	0.33	0.66	6.20	6.20	21.80			
U.K. (FTSE 100)	7,271.38	-0.09	0.93	2.62	2.62	12.56			
Japan (Topix)	2,013.81	-0.23	0.58	-0.81	-0.81	11.59			
Emerging Markets									
MSCI EM Index	1,296.06	-0.09	0.23	3.43	3.43	0.37			
China (SSE Composite)	3,562.31	-0.98	-0.57	-0.16	-0.16	2.57			
India (Sensex)	61,143.33	-0.34	0.53	3.41	3.41	28.05			

What Move the GCC markets ,

Oil Prices

Oil prices fell on Wednesday after industry data showed crude oil stockpiles rose more than expected and fuel inventories unexpectedly increased last week in the United States, the world's largest oil consumer, Brent oil futures fell 25 cents, or 0.3%, to \$86.15 a barrel after closing at the highest in seven years on Tuesday.

Kuwait Market

The market closed today up by + 0.51%, value traded 83.0 million KD, Premier market value traded reached 34.2 million KD and closed at 7,598.10 up by + 0.48%.

Saudi Market

The Market closed down today by - 0.33%, with positive macroeconomic sentiments bounce of oil reaching \$86.15 or - 0.3%.

DAILY MARKETS WRAP,

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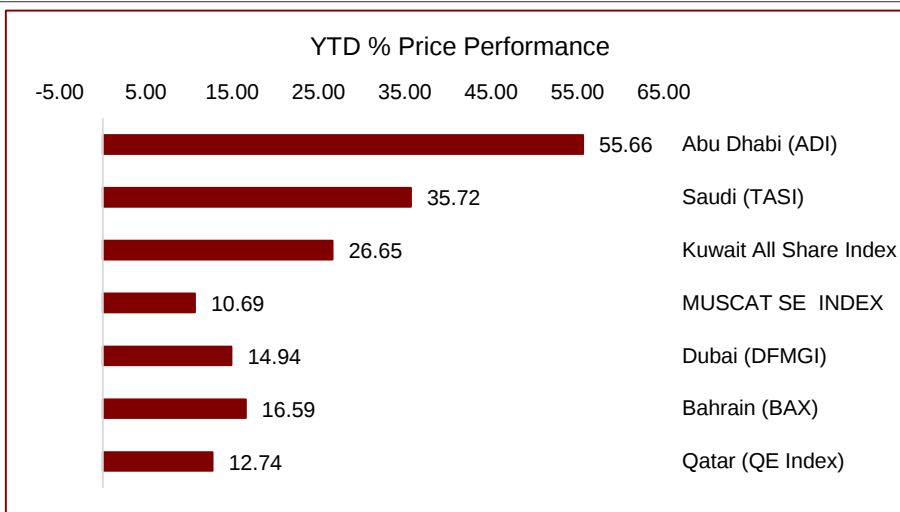
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.965	0.94	0.73	0.84	0.84	20.13	6.88 KWD	1.77	27.00
KFH	0.825	0.24	0.36	0.49	0.49	34.21	6.95 KWD	3.20	32.00
Zain	0.595	0.17	-0.83	-0.67	-0.67	-1.82	2.57 KWD	2.22	13.72
BOUBAYAN BANK	0.777	-0.38	1.30	1.56	1.56	44.19	2.48 KWD	3.53	34.00
Agility	0.995	1.43	2.16	1.02	1.02	61.91	2.19 KWD	1.76	27.38
Saudi Arabia									
ARAMCO	37.70	0.80	0.40	4.44	4.44	7.43	7,480.00 SAR	7.26	28.19
SABIC	133.00	-1.19	-1.04	4.24	4.24	30.97	403.80 SAR	2.38	35.00
STC	117.00	-0.17	-0.85	-7.72	-7.72	10.57	234.40 SAR	3.66	21.12
AL-RAJHI BANK	138.80	-0.29	-2.11	13.38	13.38	88.86	348.00 SAR	5.83	25.30
NCB	65.50	0.77	-0.46	6.35	6.35	50.63	291.07 SAR	1.81	18.88
United Arab Emirates									
ETISALAT.AD	25.44	0.00	-0.16	5.91	5.91	50.53	221.26 AED	4.69	24.03
FAB.AD	17.80	-1.87	-1.00	0.11	0.11	37.98	198.10 AED	1.87	18.42
EMIRATES NBD	13.85	0.36	0.36	-2.46	-2.46	34.47	87.17 AED	1.02	10.92
DB ISLAMIC BK	5.12	1.19	0.79	3.43	3.43	11.06	36.64 AED	0.99	15.33
EMAAR PROPERT	4.04	-0.98	0.75	-0.98	-0.98	14.45	29.21 AED	0.52	13.46
Qatar									
QNB	19.84	-0.30	-0.99	4.44	4.44	12.17	183.24 QAR	1.83	15.61
INDUSTRIES QAT	15.62	-0.70	-1.61	2.91	2.91	46.27	94.87 QAR	2.54	14.28
QA ISLAMIC BK	18.11	0.00	-0.66	-0.55	-0.55	6.08	42.66 QAR	1.79	13.50
MASRAF AL RAYA	4.72	0.85	-1.51	6.07	6.07	4.88	34.99 QAR	2.37	15.76
MESAIIEED PETRO	2.35	0.00	0.00	6.34	6.34	17.24	29.43 QAR	1.83	22.60
OMAN									
BANK MUSCAT	0.484	0.42	0.83	7.56	7.56	34.44	1.72 OMR	0.84	8.33
OMANTEL	0.740	0.00	0.00	0.00	0.00	2.21	0.56 OMR	1.01	7.69
BANK DHOFAR	0.130	4.00	4.84	11.11	11.11	34.02	0.37 QAR	0.54	14.93
NAT BANK OF OMAN	0.194	0.00	0.52	4.86	4.86	21.25	0.32 QAR	0.58	12.71
OMINVEST	0.312	0.00	0.00	-0.64	-0.64	-7.69	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
13-Oct-21	20.85%	10.13%	0.06%	0.38%	0.40%	4.63%	2.60%	10.96%	5.25%	4.16%
20-Oct-21	20.83%	10.35%	0.06%	0.37%	0.40%	4.67%	2.64%	10.90%	5.26%	4.14%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.51 % The leading sector best performance indices today are Financial services 1.17 % Consumer Disc 0.97 % Real estate 0.94 % respectively

Telecommunication sector are up today by + 0.03 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -27.08 %

KSA

Saudi Armco has a positive performance today by + 0.80 %, SABIC have negative performance today by -1.19 %

STC has a negative performance today by - 0.17 %, Al Rajhi Bank has negative performance today by - 0.29 %

UAE

ETISALAT AD closed flat today, and act defensively with COVID19



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Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw